

# Reilly Financial Group | Mary Pucciarelli, MBA



*Financial Services Representative  
Investment Advisor Representative  
Special Care Planner*

Direct: (732) 623-5963 | Fax: (732) 623-5730  
maryp@reillyfinancialgroup.com  
www.reillyfinancialgroup.com

## About Mary

Mary is an Financial Services Representative, Investment Advisor Representative and Special Care Planner at the Reilly Financial Group, a financial services organization known for its specialized team and the personalized advice and guidance they provide to clients as they build their financial security.

Mary is dedicated to providing clients with integrated financial solutions and works with individuals, families and business owners as they look to build financial security through every stage of life. As part of a specialized team, she is able to tap into a wide range of planning resources and provide clients with integrated and customized solutions to help them successfully fulfill their financial goals and objectives.

Clients benefit from Mary's commitment, expertise and personal focus. Mary's ultimate goal is to enrich the quality of her clients' lives by helping them not only achieve their financial goals, but protect their income, family and legacy at every stage of their lives.

## Areas of Focus

- Wealth Management
- Retirement Planning
- Investment Services
- Special Needs Planning
- Protection & Insurance
- Estate Planning
- Employee Benefits
- Business Planning Solutions
- Financial Planning

## EDUCATION:

- Rider University, M.B.A. in Finance
- Montclair State University, B.S. in Business Administration

## PROFESSIONAL & COMMUNITY ASSOCIATIONS:

- New Jersey Banking and Insurance Health and Life Advisory Board
- Member Women in Financial Services Association
- Board Member Robert Wood Johnson Barnabas Hamilton Foundation
- Member Mid-Jersey Chamber of Commerce
- Member Princeton Chamber of Commerce
- Volunteered for USA & NJ Special Olympics

## LICENSING INFORMATION:

CA Insurance License # 0H77414

Security registered: CA, MD, NJ, NY, PA, SC, VA

Life, Health, Variable Annuity, Variable Life: CT, NJ, NY, PA, VA

Life, Variable Annuity, Variable Life: SC

186 Wood Avenue South | Suite 301 | Iselin, NJ 08830 | [www.reillyfinancialgroup.com](http://www.reillyfinancialgroup.com)

Mary T. Pucciarelli is a registered representative of and offers securities and investment advisory services through MML Investors Services, LLC. Member SIPC. Reilly Financial Group, LLC, is not a subsidiary or affiliate of MML Investors Services, LLC, or its affiliated companies. Some insurance products offered by unaffiliated insurers. CRN201908-216385

