



Financial Services Executive Financial Planner

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About George

George Reilly is a Financial Planner, Financial Services Executive and leads the Reilly Financial Group in Iselin, New Jersey. The Reilly Financial Group is a financial services organization known for its specialized team and the personalized advice and guidance they provide to clients as they build their financial security. The Team was named PCG Team of the Year in 2015 for the work they do with clients and within their team.

George's background, experience and commitment to providing resources needed to make financial decisions, can help make your financial future as successful as you need it to be. He prides himself in getting to know each client so that he can understand their individual needs and what matters most to them.

Areas of Focus

- Wealth Management
- Risk Management
- Estate Planning
- Financial Planning
- Protection & Insurance
- Retirement Planning
- Investment Services
- Business Planning Solutions
- Employee Benefits

EDUCATION:

- Brown University, B.A. in Business & Economics
- MetLife Tax Institute
- Chartered Financial Consultant—American College

PROFESSIONAL & COMMUNITY ASSOCIATIONS:

- Board Member, Planned Giving & Estate Planning Committee—Catholic Charities
- Member, National Association of Industrial Office Properties (NAIOP)
- Board of Directors—Pillar College
- Association for Advanced Life Underwriting (AALU)

LICENSING INFORMATION:

CA Insurance Lic. #0G86039 | AR Insurance Lic. #1563747

Completed FINRA Series 6 & 7

Security registered: CA, CT, DC, DE, FL, GA, IL, KY, MA, MD, ME, MI, MO, NC, NE, NJ, NM, NV, NY, OH, PA, RI, SC, SD, TN, TX, VA, VT, WV

Life and Health Insurance, Variable Annuity: AR, CA, CO, CT, DC, FL, GA, IL, IN, KY, MA, MD, ME, MI, MO, NC, NE,

NJ, NM, NY, OH, PA, RI, SC, TX, VA, VT, WV

Life Insurance and Variable Annuity, NY