



**CERTIFIED FINANCIAL PLANNER™ professional**  
**Financial Planning Director**

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## About Kostas

Kostas is a CERTIFIED FINANCIAL PLANNER™ professional and Financial Planning Director at the Reilly Financial Group, a financial services organization known for its specialized team and the personalized advice and guidance they provide to clients as they build their financial security.

Kostas is dedicated to providing clients with integrated financial solutions and works with individuals, families and business owners as they look to build financial security through every stage of life. As part of a specialized team, he is able to tap into a wide range of planning resources and provide clients with integrated and customized solutions to help them successfully fulfill their financial goals and objectives.

Clients benefit from Kostas' commitment, expertise and personal focus. Kostas' ultimate goal is to enrich the quality of his clients' lives by helping them not only achieve their financial goals, but protect their income, family and legacy at every stage of their lives.

## Areas of Focus

- Financial Planning
- Retirement Planning
- Estate/Charitable Planning
- Investments
- Protection and Insurance
- Business Planning Solutions
- Employee Benefits

## QUALIFICATIONS & PERSONAL INFORMATION:

- Over 17 years of experience in the Financial Industry
- Graduated from Rutgers University with a Bachelor's degree
- Resident of Holmdel, NJ with his wife and three children, Marianna, Dimitri and Christo
- Member of BMW Car Club of America and BMW Car Club, NJ Chapter
- Hobbies include fishing, motorcycling, and model car collecting

## LICENSING INFORMATION

Security registered: CA, CO, CT, DE, FL, GA, IN, KS, KY, MD, NC, NJ, NY, PA, RI, SC, TN, TX, VA  
Life and Health Insurance, Variable Annuity: FL, IN, KY, MD, MI, NC, NJ, NY, VA